

ISRAEL DISCOUNT BANK LTD.

Registration no.: 520007030

FAO: Israel Securities Authority
www.isa.gov.il

FAO: The Tel Aviv Stock Exchange Ltd.
www.tase.co.il

T087 (Public)

Magna transmission date: January 26, 2023
Reference No.: 2023-01-011700

STATUS OF CAPITAL, GRANT OF RIGHTS FOR ACQUISITION OF SHARES AND REGISTERS OF SECURITIES OF THE CORPORATION AND CHANGES THEREIN

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970

Nature of the Change: *Offering of Discount BII Notes*

Reference numbers of previous reports relating to this topic: _____

1. Status of the securities of the corporation following the change:

Name and Class of Security	Stock Exchange Security Registration Number	Number of Securities in Authorized Capital	Issued and Paid-up Capital		Number Registered in Name of Nominee Company
			Number in Previous Report	Current Number	
<i>Ordinary A shares of NIS 0.1 par value each – Discount A</i>	691212	2,605,150,000	1,237,011,293	1,237,011,293	1,236,992,060
<i>6% cumulative preferred shares of NIS 0.00504 par value each – Discount Cumulative Preferred</i>	6910012	40,000	40,000	40,000	0
<i>Discount 6/22 options</i>	6910202	5,545,153	4,578,313	5,545,153	0
<i>Discount BII notes</i>	1192087	0	0	800,000,000	800,000,000

2. The corporation announces that: on January 26, 2023

from _____ through _____

A change took place in the number and in the register of holders of securities (including share purchase rights) of the corporation as a result of:

Description of the nature of the change: *International private offering of notes to institutional investors*

1

Name of the Registered Holder Regarding Whom the Change Took Place: *Israel Discount Bank Nominees Ltd.*

Type of Identity Number: *Israeli Registrar of Companies Number* Identity Number: *510022551*

Nature of change: *International private offering of notes (see above)*

Date of Change: *26/01/2023* Executed Through the Stock Exchange Clearing House: *Yes*

Class and Name of the Security in Relation to Which the Change Took Place: *Discount BII notes*

Stock Exchange Security Registration Number: *1192087*

Balance of Securities Held by the Holder in the Last Report: *0*

Balance of Securities Held by the Holder Following the Change: *800,000,000*

Number of Securities involved in decrease/decrease: *800,000,000*

Is This as a Result of a Grant of Rights for the Acquisition of Shares: *No*

Total Consideration for the Securities Granted: _____

Stock Exchange Security Registration Number of the Share That Will be Derived from the Exercise of the Security: _____

Number of Shares That Will be Derived from the Full Exercise/Conversion of the Security: _____

Total Exercise Price Received from the Full Exercise/Conversion of the Security into Shares: _____

The Period During Which the Security May be Exercised: _____

From: _____ Through: _____

The Securities That Have Been Granted Will be Listed on the Stock Exchange: _____

The Grant of the Aforesaid Securities is Further to _____, Which was Published on _____ and Whose Reference Number is: _____

The security is fully paid-up and the consideration has been received in full.

The security is fully paid-up but the consideration has not been received in full.

Issued for the purpose of an ATM program

Other _____

○ A change took place only in the register of the securities holders of the Corporation (**without a change in the number of the securities of the corporation**) as a result of:
 Description of the nature of the change: _____

1

Name of the Registered Holder Regarding Whom the Change Took Place: _____

Type of Identity Number: _____ Identity Number: _____

Date of Change: _____ Executed Through the Stock Exchange Clearing House: _____

Class and Name of the Security in Relation to Which the Change Took Place: _____

Stock Exchange Security Registration Number: _____

Number of Securities in Change: _____

Balance of These Securities Held by the Holder Following the Change: _____

3. The main particulars from the register of shareholders as of the reporting date are as follows:

No.	Name of the Registered Shareholder	Type of Identity Number	Identity Number	Stock Exchange Security Registration Number	Class of Shares and Par Value	Number of Shares	Are Shares Held as a Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file containing the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 5759-1999 (See Attachment 1 below)
5. Attached is an updated file containing the securities' register of the corporation, including the register of option holders and the register of debenture holders (See Attachment 2 below)

Details of signatories authorized to sign in the name of the Corporation:

	Name of Signatory	Position
1	<i>Barak Nardi</i>	<i>Other Executive Vice President, Head of Strategy, Finance and Holdings Division</i>
2	<i>Assaf Pasternak</i>	<i>Other Executive Vice President, Head of Financial Markets Division</i>

Reference numbers of previous documents relating to this topic (their mention does not constitute their inclusion by way of reference):

The securities of the Corporation are listed for trade on the Tel Aviv Stock Exchange

Date of updating structure of form: 29/12/2022

Abbreviated name: Discount

Address: 23 Yehuda Halevi St., Tel Aviv 6513601, Israel Tel: +972-3-9439111; Fax: +972-3-5171674

Email: michal.sd@dbank.co.il

Prior names of the reporting entity:

Name of person making electronic report: Tenne, Ayelet Position: General Secretary Name of Employing Company:

Address: 23 Yehuda Halevi St., Tel Aviv 6513601, Israel Tel: +972-76-8058862; Fax: 972-3-5171674 Email: ayelet.tenne@dbank.co.il

Israel Discount Bank's Immediate Reports are published in Hebrew on the website of the Israel Securities Authority and the Tel Aviv Stock Exchange.

The English translation is prepared for convenience purposes only.

In the case of any discrepancy between the English and Hebrew versions, the Hebrew will prevail.

ATTACHMENT 1

Identity Number: 729065 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 33
Name: *Amitai Sarah, Dec'd*
Address: *c/o Israel Gil, Adv., 14 Ahad Ha'am Street, Haifa, Israel*

Identity Number: 001701023 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 10,972
Name: *Gitter Mozes Bernhard*
Address: *ISAL (AMLET) N.V., P.O. Box 11600, Tel Aviv 65117, Israel*

Identity Number: 008249245 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 1
Name: *Finkelstein Ehud*
Address: *4 Hamishna Street, Tel Aviv 62917, Israel*

Identity Number: 008037392 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 500
Name: *Pinscher Natan*
Address: *P.O. Box 4241, Haifa 31042, Israel*

Identity Number: 510022551 Type of Identity Number: *Registrar of Companies Number* Name of Share: *Ordinary A*
Balance of Holdings: 1,236,992,060
Name: *Israel Discount Bank Nominees Ltd.*
Address: *38 Yehuda Halevi Street, Tel Aviv, Israel*

Identity Number: _____ Type of Identity Number: _____ Name of Share: *Ordinary A*
Balance of Holdings: 10
Name: *Recanati Elias*
Address: *315 West 70th Street, Apt 5K, New York, NY 10023, U.S.A.*

Identity Number: _____ Type of Identity Number: _____ Name of Share: *Ordinary A*
Balance of Holdings: 474
Name: *Redfield Walter C.*
Address: *156 West 56th Street, New York, NY 10019-3866, U.S.A.*

Identity Number: _____ Type of Identity Number: _____ Name of Share: *Ordinary A*
Balance of Holdings: 2,766
Name: *Samuels Walter R.*
Address: *510 Park Avenue, New York, NY, U.S.A.*

Identity Number: _____ Type of Identity Number: _____ Name of Share: *Ordinary A*
Balance of Holdings: 4,148
Name: *Starzec Mary*
Address: *2 Stoneleigh Road, Scarsdale, NY 10583, U.S.A.*

Identity Number: 043510023 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 10
Name: *Davidson David & Davidson Miriam*
Address: *15 Smolansky Street, Haifa, Israel*

Identity Number: 64837123 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 30
Name: *Barlev Yehuda*
Address: *3A Tolkovsky Street, Tel Aviv 69358, Israel*

Identity Number: 1772268 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 40
Name: *Miller Raphael*
Address: *7 Peduyim Street, Hod Hasharon, Israel*

Identity Number: 8332884 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 62
Name: *Newman David*
Address: *14 David Shimoni Street, Jerusalem 92623, Israel*

Identity Number: _____ Type of Identity Number: _____ Name of Share: *Ordinary A*
Balance of Holdings: 2
Name: *Meyer Mary Eleanor*
Address: *762 Charing Terrace, Towson, MD 21204, U.S.A.*

Identity Number: 058766718 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 185
Name: *Ravnian Herzl*
Address: *2/11 Hameyassdim Street, P.O. Box 953, Kfar Saba, 44109, Israel*

Identity Number: 520023185 Type of Identity Number: *Registrar of Companies Number* Name of
Share: *Preferred 6%* Balance of Holdings: 40,000
Name: *Hadar Insurance Company Ltd.*
Address: *1 Ben Yehuda Street, Tel Aviv, Israel*

ATTACHMENT 2

Register of Holders of Options (Non-Listed)

Name of Holder of the Options	Type of Identity Number	Identity Number	Address	Type of Security	Number of Options	Are the Options Held as a Trustee
I.B.I. Trust Management	Israeli Registrar of Companies Number	515020428	9 Ehad Ha'Am Street, Tel Aviv, Israel	Discount 6/22 Options	5,545,153	Yes

Register of Holders of Notes

Name of Holder of the Options	Type of Identity Number	Identity Number	Address	Type of Security	Number of Notes	Are the Notes Held as a Trustee
Israel Discount Bank Nominees Ltd.	Israeli Registrar of Companies Number	510022551	38 Yehuda Halevi Street, Tel Aviv 6513620, Israel	Discount B1I Notes	USD 800,000,000 par value	No