

# ISRAEL DISCOUNT BANK LTD.

Registration no.: 520007030

FAO: Israel Securities Authority  
www.isa.gov.il

FAO: The Tel Aviv Stock Exchange Ltd.  
www.tase.co.il

T087 (Public)

Magna transmission date: January 23, 2023  
Reference No.: 2023-01-010683

## **STATUS OF CAPITAL, GRANT OF RIGHTS FOR ACQUISITION OF SHARES AND REGISTERS OF SECURITIES OF THE CORPORATION AND CHANGES THEREIN**

**Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730-1970**  
**Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970**  
**Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970**  
**Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970**

Nature of the Change: *Employee Stock Options (Non-Listed) Pursuant to an Outline*

Reference numbers of previous reports relating to this topic: \_\_\_\_\_

1. Status of the securities of the corporation following the change:

Name and Class of Security	Stock Exchange Security Registration Number	Number of Securities in Authorized Capital	Issued and Paid-up Capital		Number Registered in Name of Nominee Company
			Number in Previous Report	Current Number	
<i>Ordinary A shares of NIS 0.1 par value each – Discount A</i>	691212	2,605,150,000	1,237,011,293	1,237,011,293	1,236,992,060
<i>6% cumulative preferred shares of NIS 0.00504 par value each – Discount Cumulative Preferred</i>	6910012	40,000	40,000	40,000	0
<i>Discount 6/22 options</i>	6910202	5,545,153	4,578,313	5,545,153	0

2. The corporation announces that:  on January 23, 2023

from \_\_\_\_\_ through \_\_\_\_\_

A change took place in the number and in the register of holders of securities (including share purchase rights) of the corporation as a result of:

Description of the nature of the change: *Grant of options (non-listed) to employees pursuant to an outline for an offering of securities to employees dated June 27, 2022, as updated on July 13, 2022 ("the Outline")*

**1**

Name of the Registered Holder Regarding Whom the Change Took Place: *I.B.I. Trust Management*

Type of Identity Number: *Israeli Registrar of Companies Number* Identity Number: *515020428*

Nature of change: Allotment to employees \_\_\_\_\_

Date of Change: *23/01/2023* Executed Through the Stock Exchange Clearing House: *No*

Class and Name of the Security in Relation to Which the Change Took Place: *Discount 6/22 options*

Stock Exchange Security Registration Number: *6910202*

Balance of Securities Held by the Holder in the Last Report: *4,578,313*

Balance of Securities Held by the Holder Following the Change: *5,545,153*

Number of Securities involved in decrease/decrease: *966,840*

Is This as a Result of a Grant of Rights for the Acquisition of Shares: *Yes*

Total Consideration for the Securities Granted: 0

Stock Exchange Security Registration Number of the Share That Will be Derived from the Exercise of the Security: 691212

Number of Shares That Will be Derived from the Full Exercise/Conversion of the Security: 5,545,153

Total Exercise Price Received from the Full Exercise/Conversion of the Security into Shares:  
0

The Period During Which the Security May be Exercised: *See section 2.3.2 of the Outline*

From: *January 23, 2025* Through: *January 23, 2028*

The Securities That Have Been Granted Will be Listed on the Stock Exchange: *No*

The Grant of the Aforesaid Securities is Further to an *Outline Report for employees*, Which was Published on *July 13, 2022* and Whose Reference Number is: *2022-01-089110*

The security is fully paid-up and the consideration has been received in full.

The security is fully paid-up but the consideration has not been received in full.

Issued for the purpose of an ATM program

Other  
*Grant of options (non-listed) to employees pursuant to an Outline*

- A change took place only in the register of the securities holders of the Corporation (**without a change in the number of the securities of the corporation**) as a result of:  
Description of the nature of the change: \_\_\_\_\_

**1**

Name of the Registered Holder Regarding Whom the Change Took Place: \_\_\_\_\_

Type of Identity Number: \_\_\_\_\_ Identity Number: \_\_\_\_\_

Date of Change: \_\_\_\_\_ Executed Through the Stock Exchange Clearing House: \_\_\_\_\_

Class and Name of the Security in Relation to Which the Change Took Place:  
\_\_\_\_\_

Stock Exchange Security Registration Number: \_\_\_\_\_

Number of Securities in Change: \_\_\_\_\_

Balance of These Securities Held by the Holder Following the Change: \_\_\_\_\_

3. The main particulars from the register of shareholders as of the reporting date are as follows:

No.	Name of the Registered Shareholder	Type of Identity Number	Identity Number	Stock Exchange Security Registration Number	Class of Shares and Par Value	Number of Shares	Are Shares Held as a Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file containing the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 5759-1999 (*See Attachment 1 below*)
5. Attached is an updated file containing the securities' register of the corporation, including the register of option holders and the register of debenture holders (*See Attachment 2 below*)

**Details of signatories authorized to sign in the name of the Corporation:**

	<b>Name of Signatory</b>	<b>Position</b>
<b>1</b>	<i>Hagit Meirovitz</i>	<i>Other Executive Vice President and Head of Human Resources Division</i>
<b>2</b>	<i>Michal Sokolov-Danoch</i>	<i>Other Corporate Secretary of the Bank</i>

*With regard to the number of shares that shall derive from the full exercise/conversion of the securities referred to in section 2 above – the number stated is purely theoretical, since, pursuant to the terms of the Outline, the exercise shares that shall actually be allotted as a result of exercising the options shall reflect the monetary benefit value embodied in the Options on the date of their exercise (a “Net Exercise” mechanism).*

*It should be noted that, in relation to 97,338 options (non-listed), the exercise period will be from February 2, 2025 through February 2, 2028.*

Reference numbers of previous documents relating to this topic (their mention does not constitute their inclusion by way of reference):

The securities of the Corporation are listed for trade on the Tel Aviv Stock Exchange

Date of updating structure of form: 29/12/2022

Abbreviated name: Discount

Address: 23 Yehuda Halevi St., Tel Aviv 6513601, Israel Tel: 972-3-9439111; Fax: 972-3-5171674

Email: [michal.sd@dbank.co.il](mailto:michal.sd@dbank.co.il)

Prior names of the reporting entity:

Name of person making electronic report: Tenne, Ayelet Position: General Secretary Name of Employing Company:

Address: 23 Yehuda Halevi St., Tel Aviv 6513601, Israel Tel: +972-76-8058862; Fax: 972-3-5171674 Email: [ayelet.tenne@dbank.co.il](mailto:ayelet.tenne@dbank.co.il)

***Israel Discount Bank's Immediate Reports are published in Hebrew on the website of the Israel Securities Authority and the Tel Aviv Stock Exchange.***

***The English translation is prepared for convenience purposes only.***

***In the case of any discrepancy between the English and Hebrew versions, the Hebrew will prevail.***

ATTACHMENT 1

Identity Number: 729065      Type of Identity Number: *I.D. Number*      Name of Share: *Ordinary A*  
Balance of Holdings: 33  
Name: *Amitai Sarah, Dec'd*  
Address: *c/o Israel Gil, Adv., 14 Ahad Ha'am Street, Haifa, Israel*

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Identity Number: 001701023      Type of Identity Number: *I.D. Number*      Name of Share: *Ordinary A*  
Balance of Holdings: 10,972  
Name: *Gitter Mozes Bernhard*  
Address: *ISAL (AMLET) N.V., P.O. Box 11600, Tel Aviv 65117, Israel*

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Identity Number: 008249245      Type of Identity Number: *I.D. Number*      Name of Share: *Ordinary A*  
Balance of Holdings: 1  
Name: *Finkelstein Ehud*  
Address: *4 Hamishna Street, Tel Aviv 62917, Israel*

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Identity Number: 008037392      Type of Identity Number: *I.D. Number*      Name of Share: *Ordinary A*  
Balance of Holdings: 500  
Name: *Pinscher Natan*  
Address: *P.O. Box 4241, Haifa 31042, Israel*

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Identity Number: 510022551      Type of Identity Number: *Registrar of Companies Number*      Name of Share: *Ordinary A*  
Balance of Holdings: 1,236,992,060  
Name: *Israel Discount Bank Nominees Ltd.*  
Address: *38 Yehuda Halevi Street, Tel Aviv, Israel*

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Identity Number: \_\_\_\_\_      Type of Identity Number: \_\_\_\_\_      Name of Share: *Ordinary A*  
Balance of Holdings: 10  
Name: *Recanati Elias*  
Address: *315 West 70<sup>th</sup> Street, Apt 5K, New York, NY 10023, U.S.A.*

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Identity Number: \_\_\_\_\_      Type of Identity Number: \_\_\_\_\_      Name of Share: *Ordinary A*  
Balance of Holdings: 474  
Name: *Redfield Walter C.*  
Address: *156 West 56<sup>th</sup> Street, New York, NY 10019-3866, U.S.A.*

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Identity Number: \_\_\_\_\_      Type of Identity Number: \_\_\_\_\_      Name of Share: *Ordinary A*  
Balance of Holdings: 2,766  
Name: *Samuels Walter R.*  
Address: *510 Park Avenue, New York, NY, U.S.A.*

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Identity Number: \_\_\_\_\_      Type of Identity Number: \_\_\_\_\_      Name of Share: *Ordinary A*  
Balance of Holdings: 4,148  
Name: *Starzec Mary*  
Address: *2 Stoneleigh Road, Scarsdale, NY 10583, U.S.A.*

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Identity Number: 043510023 Type of Identity Number: I.D. Number Name of Share: Ordinary A  
Balance of Holdings: 10  
Name: Davidson David & Davidson Miriam  
Address: 15 Smolansky Street, Haifa, Israel

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Identity Number: 64837123 Type of Identity Number: I.D. Number Name of Share: Ordinary A  
Balance of Holdings: 30  
Name: Barlev Yehuda  
Address: 3A Tolkovsky Street, Tel Aviv 69358, Israel

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Identity Number: 1772268 Type of Identity Number: I.D. Number Name of Share: Ordinary A  
Balance of Holdings: 40  
Name: Miller Raphael  
Address: 7 Peduyim Street, Hod Hasharon, Israel

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Identity Number: 8332884 Type of Identity Number: I.D. Number Name of Share: Ordinary A  
Balance of Holdings: 62  
Name: Newman David  
Address: 14 David Shimoni Street, Jerusalem 92623, Israel

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Identity Number: \_\_\_\_\_ Type of Identity Number: \_\_\_\_\_ Name of Share: Ordinary A  
Balance of Holdings: 2  
Name: Meyer Mary Eleanor  
Address: 762 Charing Terrace, Towson, MD 21204, U.S.A.

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Identity Number: 058766718 Type of Identity Number: I.D. Number Name of Share: Ordinary A  
Balance of Holdings: 185  
Name: Ravnian Herzl  
Address: 2/11 Hameyassdim Street, P.O. Box 953, Kfar Saba, 44109, Israel

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Identity Number: 520023185 Type of Identity Number: Registrar of Companies Number Name of  
Share: Preferred 6% Balance of Holdings: 40,000  
Name: Hadar Insurance Company Ltd.  
Address: 1 Ben Yehuda Street, Tel Aviv, Israel

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## ATTACHMENT 2

### **Register of Holders of Options (Non-Listed)**

Name of Holder of the Options	Type of Identity Number	Identity Number	Address	Type of Security	Number of Options	Are the Options Held as a Trustee
I.B.I. Trust Management	Israeli Registrar of Companies Number	515020428	9 Ehad Ha'Am Street, Tel Aviv, Israel	Discount 6/22 Options	5,545,153	Yes