ISRAEL DISCOUNT BANK LTD.

Registration no.: 520007030

FAO: Israel Securities Authority www.isa.gov.il

Nature of change: Redemption _____

FAO: The Tel Aviv Stock Exchange Ltd. T087 (Public) www.tase.co.il

Magna transmission date: January 10, 2022 Reference No.: 2022-01-005026

Status of Capital, Grant of Rights for Acquisition of Shares and Registers of Securities of the **Corporation and Changes Therein**

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730-1970 Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970 Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970 Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970

Name and Class of Security		Stock	Number of	Issued and Pa	id-up Capital	Number
NIS 0.1 par value each — Discount A 6% cumulative preferred shares of NIS 0.00504 par value each — Discount Cumulative Preferred — Discount Cumulative Preferred 5 Subordinated debentures (Series J) Subordinated debentures (Series K) 6910137 162,708,000 81,354,000 81,354,000 81,354,000 81,354,000 81,354,000 6910160 0 784,050,000 0 0 0 0 Subordinated debentures (Series L) 6910160 0 784,050,000 0 0 0		Security Registration	Securities in Authorized	Previous		Registered in Name of Nominee Company
preferred shares of NIS 0.00504 par value each - Discount Cumulative Preferred Subordinated 6910129 212,966,500 106,483,250 106,483,250 106,483, Subordinated debentures 6910137 162,708,000 81,354,000 81,354,000 81,354,000 81,354,000 81,354,000 0	NIS 0.1 par value each	691212	2,605,150,000	1,164,016,993	1,164,016,993	1,163,997,76
debentures (Series J) Subordinated 6910137 162,708,000 81,354,000 81,354,000 81,354,000 81,354,000 81,354,000 0<	preferred shares of NIS 0.00504 par value each – Discount Cumulative	6910012	40,000	40,000	40,000	
Subordinated debentures (Series K) 6910137 162,708,000 81,354,000 81,354,000 81,354,000 81,354,000 81,354,000 0	debentures	6910129	212,966,500	106,483,250	106,483,250	106,483,25
Subordinated debentures (Series L) 6910160 0 784,050,000 0 0	Subordinated debentures	6910137	162,708,000	81,354,000	81,354,000	81,354,00
The corporation announces that: • January 10, 2022	Subordinated debentures	6910160	0	784,050,000	0	0
	The corporation announces	s that:	anuary 10, 2022			
O from through		O fr	om	through		

Date of Change: 10/01/2022 Executed Through the Stock Exchange Clearing House: Yes

	(Seri		ne Security in I	Relation to Wh	ich the Change T	ook Place: S	Subordinated L	Debentures	
	Stock Exchange Security Registration Number: 6910160								
	Bala	nce of Securities	s Held by the H	Iolder in the La	ast Report: 784,0	050,000			
	Bala	nce of Securities	s Held by the H	Holder Followin	ng the Change: (9			
	Num	ber of Securities	s involved in d	ecrease/decrea	se: 784,050,000				
	Is Th	is as a Result of	f a Grant of Rig	ghts for the Ac	quisition of Share	es: No			
	Total	Consideration	for the Securiti	es Granted: _					
		x Exchange Security:		on Number of	the Share That W	ill be Derive	d from the Exe	ercise of the	
	Num	ber of Shares Tl	hat Will be Der	rived from the	Full Exercise/Con	nversion of th	e Security: _		
	Total	Exercise Price	Received from	the Full Exerc	cise/Conversion o	of the Security	into Shares:		
		Pariod During V	Which the Secu	rity Moy bo Ex	ercised:				
		renod During v n:			leiciseu.				
					isted on the Stocl	lr Evolungo			
						•			
		Whose Reference			,,	willen was Pt	ionshed on		
	\square	The security is t	fully paid-up a	nd the consider	ration has been re	eceived in full			
		The security is t	fully paid-up b	ut the consider	ation has not been	n received in	full.		
		Issued for the p	urpose of an A	TM program					
		Other							
	numb Descri	nge took place of the securi	ties of the cor	poration) as a	rities holders of t result of:	the Corporation	on <u>(without a</u>	change in the	
	1								
		_	_		the Change Took				
					Number:				
	Date of Change: Executed Through the Stock Exchange Clearing House:								
	Class	s and Name of the	ne Security in I	Relation to Wh	ich the Change T	ook Place: _			
	Stocl	k Exchange Sec	urity Registrati	on Number:					
		ber of Securities	· ·						
	Bala	nce of These Se	curities Held b	y the Holder F	ollowing the Cha	nge:			
3.	The m	ain particulars f	from the registe	er of sharehold	ers as of the repo	rting date are	as follows:	<u> </u>	
	No.	Name of the Registered Shareholder	Type of Identity Number	Identity Number	Stock Exchange Security Registration Number	Class of Shares and Par Value	Number of Shares	Are Shares Held as a Trustee	

- 4. Attached is a file containing the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 5759-1999 (See Attachment 1 below)
- 5. Attached is an updated file containing the securities' register of the corporation, including the register of option holders and the register of debenture holders (See Attachment 2 below)

Details of signatories authorized to sign in the name of the Corporation:

	Name of Signatory	Position
1	Joseph Beressi	Other
		Senior Executive Vice President, Chief Accountant
2	Assaf Pasternak	Other
		Executive Vice President, Head of Financial
		Markets Division

Reference numbers of previous documents relating to this topic (their mention does not constitute their inclusion by way of reference):

The securities of the Corporation are listed for trade on the Tel Aviv Stock Exchange

Date of updating structure of form: 30/12/2021

Abbreviated name: Discount

Address: 23 Yehuda Halevi St., Tel Aviv 6513601, Israel Tel: 972-76-8054499; Fax: 972-3-5171674

Email: michal.sd@dbank.co.il

Prior names of the reporting entity:

Name of person making electronic report: Tenne, Ayelet Position: Lawyer, General Secretary Name of Employing Company:

Address: 23 Yehuda Halevi St., Tel Aviv 6513601, Israel Tel: +972-76-8058862; Fax: +972-3-5171674

Email: ayelet.tenne@dbank.co.il

Israel Discount Bank's Immediate Reports are published in Hebrew on the website of the Israel Securities Authority and the Tel Aviv Stock Exchange.

The English translation is prepared for convenience purposes only.

In the case of any discrepancy between the English and Hebrew versions, the Hebrew will prevail.

ATTACHMENT 1

Identity Number: 729065 Balance of Holdings: 33 Name: Amitai Sarah, Dec'd Address: c/o Israel Gil, Adv.,	Type of Identity Number: 14 Ahad Ha'am Street, Haif	I.D. Number a, Israel	Name of Share:	Ordinary A
Identity Number: 001701023 Balance of Holdings: 10,972 Name: Gitter Mozes Bernhard Address: ISAL (AMLET) N.V.,	Type of Identity Number:	I.D. Number	Name of Share:	Ordinary A
Identity Number: 008249245 Balance of Holdings: 1 Name: Finkelstein Ehud Address: 4 Hamishna Street, 7			Name of Share:	Ordinary A
Identity Number: 008037392 Balance of Holdings: 500 Name: Pinscher Natan Address: P.O. Box 4241, Haifa	Type of Identity Number: a 31042, Israel	I.D. Number	Name of Share:	Ordinary A
Identity Number: 510022551 Share: Ordinary A Balanc Name: Israel Discount Bank N Address: 38 Yehuda Halevi St	Type of Identity Number: e of Holdings: 1,163,997,7 Nominees Ltd. reet, Tel Aviv, Israel	Registrar of Compai '60		Name of
Identity Number: Balance of Holdings: 10 Name: Recanati Elias Address: 315 West 70 th Street,	Type of Identity Number:		Name of Share:	Ordinary A
Identity Number: Balance of Holdings: 474 Name: Redfield Walter C. Address: 156 West 56 th Street,		U.S.A.	Name of Share:	
Identity Number: Balance of Holdings: 2,766 Name: Samuels Walter R. Address: 510 Park Avenue, Ne	Type of Identity Number:		Name of Share:	Ordinary A
Identity Number: Balance of Holdings: 4,148 Name: Starzec Mary Address: 2 Stoneleigh Road, S	Type of Identity Number:		Name of Share:	Ordinary A
Identity Number: 043510023 Balance of Holdings: 10			Name of Share:	Ordinary A

Name: Davidson David & Davidson Miriam Address: 15 Smolansky Street, Haifa, Israel ______ Identity Number: 64837123 Type of Identity Number: I.D. Number Name of Share: *Ordinary A* Balance of Holdings: 30 Name: Barlev Yehuda Address: 3A Tolkovsky Street, Tel Aviv 69358, Israel ______ Identity Number: 1772268 Name of Share: Ordinary A Type of Identity Number: *I.D. Number* Balance of Holdings: 40 Name: Miller Raphael Address: 7 Peduyim Street, Hod Hasharon, Israel ______ Identity Number: 8332884 Type of Identity Number: I.D. Number Name of Share: *Ordinary A* Balance of Holdings: 62 Name: Newman David Address: 14 David Shimoni Street, Jerusalem 92623, Israel Identity Number: _____ Type of Identity Number: _____ Name of Share: Ordinary A Balance of Holdings: 2 Name: Meyer Mary Eleanor Address: 762 Charing Terrace, Towson, MD 21204, U.S.A. _____ Identity Number: 058766718 Type of Identity Number: I.D. Number Name of Share: Ordinary A Balance of Holdings: 185 Name: Ravnian Herzl Address: 2/11 Hameyassdim Street, P.O. Box 953, Kfar Saba, 44109, Israel _____ Identity Number: 520023185 Type of Identity Number: Registrar of Companies Number Name of Share: Preferred 6% Balance of Holdings: 40,000 Name: Hadar Insurance Company Ltd. Address: 1 Ben Yehuda Street, Tel Aviv, Israel

ATTACHMENT 2

Register of Holders of Subordinated Debentures (Series J)

Name of Holder of Debentures	Company/ I.D. Number	Address	Balance	Series	Certificate Number
Israel Discount Bank	510022551	38 Yehuda Halevi Street, Tel Aviv	NIS 106,483,250	J	1001
Nominees Ltd.		6513601, Israel			

Register of Holders of Subordinated Debentures (Series K)

Company/ I.D. Number	Address	Balance	Series	Certificate Number
510022551	38 Yehuda Halevi Street, Tel Aviv	NIS 81,354,000	K	1101
	I.D. Number	I.D. Address Number	I.D. NumberAddressBalance51002255138 Yehuda Halevi Street, Tel AvivNIS 81,354,000	I.D. NumberAddress NumberBalanceSeries51002255138 Yehuda Halevi Street, Tel AvivNIS 81,354,000K