

ISRAEL DISCOUNT BANK LTD.

Registration no.: 520007030

FAO: Israel Securities Authority
www.isa.gov.il

FAO: The Tel Aviv Stock Exchange Ltd. T087 (Public)
www.tase.co.il

Magna transmission date: January 10, 2022
Reference No.: 2022-01-005026

Status of Capital, Grant of Rights for Acquisition of Shares and Registers of Securities of the Corporation and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970

Nature of the Change: *Full Redemption of Hybrid Capital Notes (Series B)*

Reference numbers of previous reports relating to this topic: _____

1. Status of the securities of the corporation following the change:

Name and Class of Security	Stock Exchange Security Registration Number	Number of Securities in Authorized Capital	Issued and Paid-up Capital		Number Registered in Name of Nominee Company
			Number in Previous Report	Current Number	
<i>Ordinary A shares of NIS 0.1 par value each – Discount A</i>	691212	2,605,150,000	1,164,016,993	1,164,016,993	1,163,997,760
<i>6% cumulative preferred shares of NIS 0.00504 par value each – Discount Cumulative Preferred</i>	6910012	40,000	40,000	40,000	0
<i>Subordinated debentures (Series J)</i>	6910129	212,966,500	106,483,250	106,483,250	106,483,250
<i>Subordinated debentures (Series K)</i>	6910137	162,708,000	81,354,000	81,354,000	81,354,000
<i>Subordinated debentures (Series L)</i>	6910160	0	784,050,000	0	0

2. The corporation announces that: January 10, 2022

from _____ through _____

A change took place in the number and in the register of holders of securities (including share purchase rights) of the corporation as a result of:

Description of the nature of the change: *Full early redemption of Subordinated Debentures (Series L).*

1

Name of the Registered Holder Regarding Whom the Change Took Place: *Israel Discount Bank Nominees Ltd.*

Type of Identity Number: *Registrar of Companies Number* Identity Number: *510022551*

Nature of change: *Redemption* _____

Date of Change: *10/01/2022* Executed Through the Stock Exchange Clearing House: *Yes*

4. Attached is a file containing the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 5759-1999 (See Attachment 1 below)
5. Attached is an updated file containing the securities' register of the corporation, including the register of option holders and the register of debenture holders (See Attachment 2 below)

Details of signatories authorized to sign in the name of the Corporation:

	Name of Signatory	Position
1	<i>Joseph Beressi</i>	<i>Other Senior Executive Vice President, Chief Accountant</i>
2	<i>Assaf Pasternak</i>	<i>Other Executive Vice President, Head of Financial Markets Division</i>

Reference numbers of previous documents relating to this topic (their mention does not constitute their inclusion by way of reference):

The securities of the Corporation are listed for trade on the Tel Aviv Stock Exchange Date of updating structure of form: 30/12/2021

Abbreviated name: Discount

Address: 23 Yehuda Halevi St., Tel Aviv 6513601, Israel Tel: 972-76-8054499; Fax: 972-3-5171674

Email: michal.sd@dbank.co.il

Prior names of the reporting entity:

Name of person making electronic report: Tenne, Ayelet Position: Lawyer, General Secretary Name of Employing Company:

Address: 23 Yehuda Halevi St., Tel Aviv 6513601, Israel Tel: +972-76-8058862; Fax: +972-3-5171674

Email: ayelet.tenne@dbank.co.il

Israel Discount Bank's Immediate Reports are published in Hebrew on the website of the Israel Securities Authority and the Tel Aviv Stock Exchange.

The English translation is prepared for convenience purposes only.

In the case of any discrepancy between the English and Hebrew versions, the Hebrew will prevail.

ATTACHMENT 1

Identity Number: 729065 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 33
Name: *Amitai Sarah, Dec'd*
Address: *c/o Israel Gil, Adv., 14 Ahad Ha'am Street, Haifa, Israel*

Identity Number: 001701023 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 10,972
Name: *Gitter Mozes Bernhard*
Address: *ISAL (AMLET) N.V., P.O. Box 11600, Tel Aviv 65117, Israel*

Identity Number: 008249245 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 1
Name: *Finkelstein Ehud*
Address: *4 Hamishna Street, Tel Aviv 62917, Israel*

Identity Number: 008037392 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 500
Name: *Pinscher Natan*
Address: *P.O. Box 4241, Haifa 31042, Israel*

Identity Number: 510022551 Type of Identity Number: *Registrar of Companies Number* Name of Share: *Ordinary A*
Balance of Holdings: 1,163,997,760
Name: *Israel Discount Bank Nominees Ltd.*
Address: *38 Yehuda Halevi Street, Tel Aviv, Israel*

Identity Number: _____ Type of Identity Number: _____ Name of Share: *Ordinary A*
Balance of Holdings: 10
Name: *Recanati Elias*
Address: *315 West 70th Street, Apt 5K, New York, NY 10023, U.S.A.*

Identity Number: _____ Type of Identity Number: _____ Name of Share: *Ordinary A*
Balance of Holdings: 474
Name: *Redfield Walter C.*
Address: *156 West 56th Street, New York, NY 10019-3866, U.S.A.*

Identity Number: _____ Type of Identity Number: _____ Name of Share: *Ordinary A*
Balance of Holdings: 2,766
Name: *Samuels Walter R.*
Address: *510 Park Avenue, New York, NY, U.S.A.*

Identity Number: _____ Type of Identity Number: _____ Name of Share: *Ordinary A*
Balance of Holdings: 4,148
Name: *Starzec Mary*
Address: *2 Stoneleigh Road, Scarsdale, NY 10583, U.S.A.*

Identity Number: 043510023 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 10

Name: *Davidson David & Davidson Miriam*

Address: *15 Smolansky Street, Haifa, Israel*

Identity Number: *64837123* Type of Identity Number: *I.D. Number*

Name of Share: *Ordinary A*

Balance of Holdings: *30*

Name: *Barlev Yehuda*

Address: *3A Tolkovsky Street, Tel Aviv 69358, Israel*

Identity Number: *1772268* Type of Identity Number: *I.D. Number*

Name of Share: *Ordinary A*

Balance of Holdings: *40*

Name: *Miller Raphael*

Address: *7 Peduyim Street, Hod Hasharon, Israel*

Identity Number: *8332884* Type of Identity Number: *I.D. Number*

Name of Share: *Ordinary A*

Balance of Holdings: *62*

Name: *Newman David*

Address: *14 David Shimoni Street, Jerusalem 92623, Israel*

Identity Number: _____ Type of Identity Number: _____

Name of Share: *Ordinary A*

Balance of Holdings: *2*

Name: *Meyer Mary Eleanor*

Address: *762 Charing Terrace, Towson, MD 21204, U.S.A.*

Identity Number: *058766718* Type of Identity Number: *I.D. Number*

Name of Share: *Ordinary A*

Balance of Holdings: *185*

Name: *Ravnian Herzl*

Address: *2/11 Hameyassdim Street, P.O. Box 953, Kfar Saba, 44109, Israel*

Identity Number: *520023185* Type of Identity Number: *Registrar of Companies Number* Name of Share: _____
Share: *Preferred 6%* Balance of Holdings: *40,000*

Name: *Hadar Insurance Company Ltd.*

Address: *1 Ben Yehuda Street, Tel Aviv, Israel*

ATTACHMENT 2

Register of Holders of Subordinated Debentures (Series J)

Name of Holder of Debentures	Company/ I.D. Number	Address	Balance	Series	Certificate Number
Israel Discount Bank Nominees Ltd.	510022551	38 Yehuda Halevi Street, Tel Aviv 6513601, Israel	NIS 106,483,250	J	1001

Register of Holders of Subordinated Debentures (Series K)

Name of Holder of Debentures	Company/ I.D. Number	Address	Balance	Series	Certificate Number
Israel Discount Bank Nominees Ltd.	510022551	38 Yehuda Halevi Street, Tel Aviv 65136, Israel	NIS 81,354,000	K	1101