

ISRAEL DISCOUNT BANK LTD.

Registration no.: 520007030

FAO: Israel Securities Authority
www.isa.gov.il

FAO: The Tel Aviv Stock Exchange Ltd.
www.tase.co.il

T087 (Public)

Magna transmission date: March 30, 2022
Reference No.: 2022-01-038398

Status of Capital, Grant of Rights for Acquisition of Shares and Registers of Securities of the Corporation and Changes Therein

Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970
Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970

Nature of the Change: Equity Capital Offering in accordance with the shelf prospectus of March 29, 2022

Explanation: Describe in short the essence of the change

Reference numbers of previous reports relating to this topic: _____

1. Status of the securities of the corporation following the change:

Name and Class of Security	Stock Exchange Security Registration Number	Number of Securities in Authorized Capital	Issued and Paid-up Capital: Number in Previous Report	Issued and Paid-up Capital: Current Number	Number Registered in Name of Nominee Company
<i>Ordinary A shares of NIS 0.1 par value each – Discount A</i>	691212	2,605,150,000	1,164,016,993	1,237,011,293	1,236,992,060
<i>6% cumulative preferred shares of NIS 0.00504 par value each – Discount Cumulative Preferred</i>	6910012	40,000	40,000	40,000	0
<i>Hybrid capital notes (Series B)</i>	6910111	350,000,000	350,000,000	350,000,000	0
<i>Subordinated debentures (Series J)</i>	6910129	212,966,500	212,966,500	106,483,250	106,483,250
<i>Subordinated debentures (Series K)</i>	6910137	162,708,000	162,708,000	81,354,000	81,354,000
<i>Subordinated debentures (Series L)</i>	6910160	784,050,000	784,050,000	784,050,000	784,050,000

2. The corporation announces that: March 20, 2022
 from _____ through _____

A change took place in the number and in the register of holders of securities (including share purchase rights) of the corporation as a result of:

Description of the nature of the change: *Equity Capital Offering in accordance with the shelf prospectus of March 29, 2022*

1

Name of the Registered Holder Regarding Whom the Change Took Place: *Israel Discount Bank Nominees Ltd.*

Type of Identity Number: *Registrar of Companies Number* Identity Number: *510022551*

Nature of change: Redemption _____

Date of Change: *30/03/2022* Executed Through the Stock Exchange Clearing House: *Yes*

Class and Name of the Security in Relation to Which the Change Took Place: *Ordinary A shares of NIS 0.1 par value each – Discount A*

Stock Exchange Security Registration Number: *691212*

Balance of Securities Held by the Holder in the Last Report: *1,163,997,760*

Balance of Securities Held by the Holder Following the Change: *1,236,992,060*

Number of Securities involved increase/decrease: *72,994,300*

Is This as a Result of a Grant of Rights for the Acquisition of Shares: *No*

Total Consideration for the Securities Granted: _____

Stock Exchange Security Registration Number of the Share That Will be Derived from the Exercise of the Security: _____

Number of Shares That Will be Derived from the Full Exercise/Conversion of the Security: _____

Total Exercise Price Received from the Full Exercise/Conversion of the Security into Shares: _____

The Period During Which the Security May be Exercised: _____

From: _____ Through: _____

The Securities That Have Been Granted Will be Listed on the Stock Exchange: _____

The Grant of the Aforesaid Securities is Further to _____, Which was Published on _____ and Whose Reference Number is: _____

- The security is fully paid-up and the consideration has been received in full.
- The security is fully paid-up but the consideration has not been received in full.
- Issued for the purpose of an ATM program
- Other _____

Explanations:

- 1) If the change affects more than one security, the effect of the change must be listed in a separate line for each security
- 2) Modified date - All changes from the same sig, the arrival of paper, made in one day, will be summarized in one line. In this regard, changes made through the TASE clearing house must be separated from changes made directly to the company's books.
- 3) The change – for a reduction add the sign "-"/
- 4) In all quantity fields, fill in as quantity of the type of security and not value of the security.

○ A change took place only in the register of the securities holders of the Corporation (**without a change in the number of the securities of the corporation**) as a result of:

Description of the nature of the change: _____

Name of the Registered Holder Regarding Whom the Change Took Place: _____
 Type of Identity Number: _____ Identity Number: _____
 Date of Change: _____ Executed Through the Stock Exchange Clearing House: _____
 Class and Name of the Security in Relation to Which the Change Took Place: _____
 Stock Exchange Security Registration Number: _____
 Number of Securities in Change: _____
 Balance of These Securities Held by the Holder Following the Change: _____

3. The main particulars from the register of shareholders as of the reporting date are as follows:

No.	Name of the Registered Shareholder	Type of Identity Number	Identity Number	Stock Exchange Security Registration Number	Class of Shares and Par Value	Number of Shares	Are Shares Held as a Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file containing the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 5759-1999 (See Attachment 1 below)

5. Attached is an updated file containing the securities' register of the corporation, including the register of option holders and the register of debenture holders (See Attachment 2 below)

Details of signatories authorized to sign in the name of the Corporation:

	Name of Signatory	Position
1	<i>Barak Nardi</i>	<i>Other Executive Vice President, , Head of Planning, Strategy and Finance Division</i>
2	<i>Assaf Pasternak</i>	<i>Other Executive Vice President, Head of Financial Markets Division</i>

Reference numbers of previous documents relating to this topic (their mention does not constitute their inclusion by way of reference):

The securities of the Corporation are listed for trade on the Tel Aviv Stock Exchange Date of updating structure of form: 30/12/2021
 Abbreviated name: Discount

Address: 23 Yehuda Halevi St., Tel Aviv 6513601, Israel Tel: 972-3-5145582; 972-3-5145544; Fax: 972-3-5171674

Email: michal.sd@dbank.co.il

Prior names of the reporting entity:

Name of person making electronic report: Tenne, Ayelet Position: Lawyer, General Secretary Name of Employing Company:

Address: 23 Yehuda Halevi St., Tel Aviv 6513601, Israel Tel: +972-76-8058862; Fax: +972-3-5171674

Email: ayelet.tenne@dbank.co.il

Israel Discount Bank's Immediate Reports are published in Hebrew on the website of the Israel Securities Authority and the Tel Aviv Stock Exchange.

The English translation is prepared for convenience purposes only.

In the case of any discrepancy between the English and Hebrew versions, the Hebrew will prevail.

ATTACHMENT 1

Identity Number: 729065 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 33
Name: *Amitai Sarah, Dec'd*
Address: *c/o Israel Gil, Adv., 14 Ahad Ha'am Street, Haifa, Israel*

Identity Number: 001701023 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 10,972
Name: *Gitter Mozes Bernhard*
Address: *ISAL (AMLET) N.V., P.O. Box 11600, Tel Aviv 65117, Israel*

Identity Number: 008249245 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 1
Name: *Finkelstein Ehud*
Address: *4 Hamishna Street, Tel Aviv 62917, Israel*

Identity Number: 008037392 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 500
Name: *Pinscher Natan*
Address: *P.O. Box 4241, Haifa 31042, Israel*

Identity Number: 510022551 Type of Identity Number: *Registrar of Companies Number* Name of Share: *Ordinary A*
Balance of Holdings: 1,236,992,060
Name: *Israel Discount Bank Nominees Ltd.*
Address: *38 Yehuda Halevi Street, Tel Aviv, Israel*

Identity Number: _____ Type of Identity Number: _____ Name of Share: *Ordinary A*
Balance of Holdings: 10
Name: *Recanati Elias*
Address: *315 West 70th Street, Apt 5K, New York, NY 10023, U.S.A.*

Identity Number: _____ Type of Identity Number: _____ Name of Share: *Ordinary A*
Balance of Holdings: 474
Name: *Redfield Walter C.*
Address: *156 West 56th Street, New York, NY 10019-3866, U.S.A.*

Identity Number: _____ Type of Identity Number: _____ Name of Share: *Ordinary A*
Balance of Holdings: 2,766
Name: *Samuels Walter R.*
Address: *510 Park Avenue, New York, NY, U.S.A.*

Identity Number: _____ Type of Identity Number: _____ Name of Share: *Ordinary A*
Balance of Holdings: 4,148
Name: *Starzec Mary*
Address: *2 Stoneleigh Road, Scarsdale, NY 10583, U.S.A.*

Identity Number: 043510023 Type of Identity Number: *I.D. Number* Name of Share: *Ordinary A*
Balance of Holdings: 10

Name: *Davidson David & Davidson Miriam*

Address: *15 Smolansky Street, Haifa, Israel*

Identity Number: *64837123* Type of Identity Number: *I.D. Number*

Name of Share: *Ordinary A*

Balance of Holdings: *30*

Name: *Barlev Yehuda*

Address: *3A Tolkovsky Street, Tel Aviv 69358, Israel*

Identity Number: *1772268* Type of Identity Number: *I.D. Number*

Name of Share: *Ordinary A*

Balance of Holdings: *40*

Name: *Miller Raphael*

Address: *7 Peduyim Street, Hod Hasharon, Israel*

Identity Number: *8332884* Type of Identity Number: *I.D. Number*

Name of Share: *Ordinary A*

Balance of Holdings: *62*

Name: *Newman David*

Address: *14 David Shimoni Street, Jerusalem 92623, Israel*

Identity Number: _____ Type of Identity Number: _____

Name of Share: *Ordinary A*

Balance of Holdings: *2*

Name: *Meyer Mary Eleanor*

Address: *762 Charing Terrace, Towson, MD 21204, U.S.A.*

Identity Number: *058766718* Type of Identity Number: *I.D. Number*

Name of Share: *Ordinary A*

Balance of Holdings: *185*

Name: *Ravnian Herzl*

Address: *2/11 Hameyassdim Street, P.O. Box 953, Kfar Saba, 44109, Israel*

Identity Number: *520023185* Type of Identity Number: *Registrar of Companies Number* Name of Share: _____
Balance of Holdings: *40,000*

Name: *Hadar Insurance Company Ltd.*

Address: *1 Ben Yehuda Street, Tel Aviv, Israel*

ATTACHMENT 2

Register of Holders of Subordinated Debentures (Series J)

Name of Holder of Debentures	Company/ I.D. Number	Address	Balance	Series	Certificate Number
Israel Discount Bank Nominees Ltd.	510022551	38 Yehuda Halevi Street, Tel Aviv 6513601, Israel	NIS 106,483,250	J	1001

Register of Holders of Subordinated Debentures (Series K)

Name of Holder of Debentures	Company/ I.D. Number	Address	Balance	Series	Certificate Number
Israel Discount Bank Nominees Ltd.	510022551	38 Yehuda Halevi Street, Tel Aviv 65136, Israel	NIS 81,354,000	K	1101