

ISRAEL DISCOUNT BANK LTD.

Registration no.: 520007030

FAO: Israel Securities Authority
www.isa.gov.il

FAO: The Tel Aviv Stock Exchange Ltd.
www.tase.co.il

T121 (Public)

Magna transmission date: March 27, 2022
Reference No.: 2022-01-035770

IMMEDIATE REPORT

Explanation: This form is not to be used if a form exists that is suitable for the reported event
The results of the offering should be reported on form T-020 and not on this form
Reporting on a bond rating or corporate rating must be submitted through Form T-125

Nature of the event: *Presentation to institutional investors in the capital markets*

Reference numbers of previous reports relating to this topic: _____

Attached herein is a presentation prepared by the Bank for presentation in meetings and conversations with institutional investors in the capital market for the purpose of examining the possibility of issuing the bank's capital to the public.:

The presentation does not constitute an offer to purchase the bank's securities or an invitation to receive such offers, and is intended for providing information only and constitutes a principled and marketing presentation of the bank. The information contained in this presentation (hereinafter: the "information") does not constitute a basis for making investment decisions and does not constitute the recommendation or opinion of an investment adviser or tax consultant. The information is only concise information. Investing in securities bears risk. It should be taken into account that past data does not necessarily indicate future performance.

This presentation was prepared for summary and convenience only and cannot replace a review of the Bank's reports to the Israel Securities Authority and the Israel Securities Exchange Tel Aviv Ltd., including the Bank's annual, quarterly and immediate reports, before making a decision regarding investment in securities of the Bank.

This presentation includes forward-looking information, as defined in the Securities Law, 1968

File attached _____

The Company *is not* a shell company as defined in the TASE Code

The date when the Corporation first learned of the event: *March 27, 2022 at 15:30*

Details of signatories authorized to sign in the name of the Corporation:

	Name of Signatory	Position
1	<i>Asaf Pasternak</i>	<i>Other Executive Vice President, Head of Financial Markets Division</i>
2	<i>Barak Nardi</i>	<i>Other CFO, Executive Vice President, Head of the Strategy, Planning and Finance Division</i>

Reference numbers of previous documents relating to this topic (their mention does not constitute their inclusion by way of reference):

The securities of the Corporation are listed for trade on the Tel Aviv Stock Exchange Date of updating structure of form: 22/02/2022
Abbreviated name: Discount
Address: 23 Yehuda Halevi St., Tel Aviv 6513601, Israel Tel: 972-3-9439111; Fax: 972-3-5171674
Email: michal.sd@dbank.co.il

Prior names of the reporting entity:

Name of person making electronic report: Tenne, Ayelet Position: Lawyer, General Secretary Name of Employing Company:

Address: 23 Yehuda Halevi St., Tel Aviv 6513601, Israel Tel: +972-76-8058862; Fax: +972-3-5171674

Email: ayelet.tenne@dbank.co.il

Israel Discount Bank's Immediate Reports are published in Hebrew on the website of the Israel Securities Authority and the Tel Aviv Stock Exchange.

The English translation is prepared for convenience purposes only.

In the case of any discrepancy between the English and Hebrew versions, the Hebrew will prevail.