

# ISRAEL DISCOUNT BANK LTD.

Registration no.: 520007030

FAO: Israel Securities Authority  
www.isa.gov.il

FAO: The Tel Aviv Stock Exchange Ltd.  
www.tase.co.il

T087 (Public)

Magna transmission date: January 29, 2024  
Reference No.: 2024-01-011079

## **STATUS OF CAPITAL, GRANT OF RIGHTS FOR ACQUISITION OF SHARES AND REGISTERS OF SECURITIES OF THE CORPORATION AND CHANGES THEREIN**

**Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730-1970**  
**Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970**  
**Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970**  
**Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970**

Nature of the Change: *Employee Stock Options (Non-Listed) Pursuant to an Outline*

Reference numbers of previous reports relating to this topic: \_\_\_\_\_

1. Status of the securities of the corporation following the change:

Name and Class of Security	Stock Exchange Security Registration Number	Number of Securities in Authorized Capital	Issued and Paid-up Capital		Number Registered in Name of Nominee Company
			Number in Previous Report	Current Number	
<i>Ordinary A shares of NIS 0.1 par value each – Discount A</i>	691212	2,605,150,000	1,237,011,293	1,237,011,293	1,236,996,208
<i>6% cumulative preferred shares of NIS 0.00504 par value each – Discount Cumulative Preferred</i>	6910012	40,000	40,000	40,000	0
<i>Discount 6/22 options</i>	6910202	6,228,635	6,065,976	6,228,635	0
<i>Discount BII notes</i>	1192087	0	800,000,000	800,000,000	800,000,000

2. The corporation announces that:  on January 29, 2024

from \_\_\_\_\_ through \_\_\_\_\_

A change took place in the number and in the register of holders of securities (including share purchase rights) of the corporation as a result of:

Description of the nature of the change: *Grant of options (non-listed) to employees pursuant to an Outline for an offering of securities to employees dated June 27, 2022, as updated on July 13, 2022 (“the Outline”) and as amended on September 12, 2023 (the Outline”).*

A change took place in the number and in the register of holders of securities (including share purchase rights) of the corporation as a result of:

Description of the nature of the change: \_\_\_\_\_

**1**

Name of the Registered Holder Regarding Whom the Change Took Place: *IBI Trust Management*

Type of Identity Number: *Israeli Registrar of Companies Number* Identity Number: *515020428*

Nature of change: *Allotment to employees* \_\_\_\_\_

Date of Change: *January 29, 2024* Executed Through the Stock Exchange Clearing House: *No*

Class and Name of the Security in Relation to Which the Change Took Place:



4. Attached is a file containing the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 5759-1999 (See Attachment 1 below)
5. Attached is an updated file containing the securities' register of the corporation, including the register of option holders and the register of debenture holders (See Attachment 2 below)

**Details of signatories authorized to sign in the name of the Corporation:**

	<b>Name of Signatory</b>	<b>Position</b>
<b>1</b>	<i>Adv. Hagit Meirovitz</i>	<i>Other Executive Vice President, Head of Human Resources Division</i>
<b>2</b>	<i>Adv. Michal Sokolov-Danoch</i>	<i>Other Corporate Secretary of the Bank</i>

*With regard to the number of shares that shall derive from the full exercise/conversion of the securities referred to in section 2 above – the number stated is purely theoretical, since, pursuant to the terms of the Outline, the exercise shares that shall actually be allotted as a result of exercising the options shall reflect the monetary benefit value embodied in the Options on the date of their exercise (a “Net Exercise” mechanism).*

Reference numbers of previous documents relating to this topic (their mention does not constitute their inclusion by way of reference):

The securities of the Corporation are listed for trade on the Tel Aviv Stock Exchange      Date of updating structure of form: 31/12/2023

Abbreviated name: Discount

Address: : 1 Discount Street, Rishon Lezion 7574602, Israel Tel: 972-3-9439111; Fax: 972-3-5171674

Email: [michal.sd@dbank.co.il](mailto:michal.sd@dbank.co.il)

Prior names of the reporting entity:

Name of person making electronic report: Sokolov-Danoch, Michal Position: Corporate Secretary of the Bank Name of Employing Company:

Address: 1 Discount Street, Rishon Lezion 7574602, Israel Tel: +972-76-8054499; Fax: +972-3-5171674

Email: : [michal.sd@dbank.co.il](mailto:michal.sd@dbank.co.il)

***Israel Discount Bank's Immediate Reports are published in Hebrew on the website of the Israel Securities Authority and the Tel Aviv Stock Exchange.***

***The English translation is prepared for convenience purposes only.***

***In the case of any discrepancy between the English and Hebrew versions, the Hebrew will prevail.***

ATTACHMENT 1

Identity Number: 729065      Type of Identity Number: *I.D. Number*      Name of Share: *Ordinary A*  
Balance of Holdings: 33  
Name: *Amitai Sarah, Dec'd*  
Address: *c/o Israel Gil, Adv., 14 Ahad Ha'am Street, Haifa, Israel*

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Identity Number: 001701023      Type of Identity Number: *I.D. Number*      Name of Share: *Ordinary A*  
Balance of Holdings: 10,972  
Name: *Gitter Mozes Bernhard*  
Address: *ISAL (AMLET) N.V., P.O. Box 11600, Tel Aviv 65117, Israel*

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Identity Number: 008249245      Type of Identity Number: *I.D. Number*      Name of Share: *Ordinary A*  
Balance of Holdings: 1  
Name: *Finkelstein Ehud*  
Address: *4 Hamishna Street, Tel Aviv 62917, Israel*

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Identity Number: 008037392      Type of Identity Number: *I.D. Number*      Name of Share: *Ordinary A*  
Balance of Holdings: 500  
Name: *Pinscher Natan*  
Address: *P.O. Box 4241, Haifa 31042, Israel*

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Identity Number: 510022551      Type of Identity Number: *Registrar of Companies Number*      Name of Share: *Ordinary A*  
Balance of Holdings: 1,236,996,208  
Name: *Israel Discount Bank Nominees Ltd.*  
Address: *1 Discount Street, Rishon Lezion 757460, Israel*

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Identity Number: \_\_\_\_\_      Type of Identity Number: \_\_\_\_\_      Name of Share: *Ordinary A*  
Balance of Holdings: 10  
Name: *Recanati Elias*  
Address: *315 West 70<sup>th</sup> Street, Apt 5K, New York, NY 10023, U.S.A.*

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Identity Number: \_\_\_\_\_      Type of Identity Number: \_\_\_\_\_      Name of Share: *Ordinary A*  
Balance of Holdings: 474  
Name: *Redfield Walter C.*  
Address: *156 West 56<sup>th</sup> Street, New York, NY 10019-3866, U.S.A.*

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Identity Number: \_\_\_\_\_      Type of Identity Number: \_\_\_\_\_      Name of Share: *Ordinary A*  
Balance of Holdings: 2,766  
Name: *Samuels Walter R.*  
Address: *510 Park Avenue, New York, NY, U.S.A.*

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Identity Number: 043510023      Type of Identity Number: *I.D. Number*      Name of Share: *Ordinary A*  
Balance of Holdings: 10  
Name: *Davidson David & Davidson Miriam*  
Address: *15 Smolansky Street, Haifa, Israel*

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Identity Number: 64837123    Type of Identity Number: *I.D. Number*    Name of Share: *Ordinary A*  
Balance of Holdings: 30  
Name: *Barlev Yehuda*  
Address: *3A Tolkovsky Street, Tel Aviv 69358, Israel*

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Identity Number: 1772268    Type of Identity Number: *I.D. Number*    Name of Share: *Ordinary A*  
Balance of Holdings: 40  
Name: *Miller Raphael*  
Address: *7 Peduyim Street, Hod Hasharon, Israel*

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Identity Number: 8332884    Type of Identity Number: *I.D. Number*    Name of Share: *Ordinary A*  
Balance of Holdings: 62  
Name: *Newman David*  
Address: *14 David Shimoni Street, Jerusalem 92623, Israel*

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Identity Number: \_\_\_\_\_    Type of Identity Number: \_\_\_\_\_    Name of Share: *Ordinary A*  
Balance of Holdings: 2  
Name: *Meyer Mary Eleanor*  
Address: *762 Charing Terrace, Towson, MD 21204, U.S.A.*

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Identity Number: 058766718    Type of Identity Number: *I.D. Number*    Name of Share: *Ordinary A*  
Balance of Holdings: 185  
Name: *Ravnian Herzl*  
Address: *2/11 Hameyassdim Street, P.O. Box 953, Kfar Saba, 44109, Israel*

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Identity Number: 520023185    Type of Identity Number: *Registrar of Companies Number*    Name of  
Share: *Preferred 6%*    Balance of Holdings: 40,000  
Name: *Hadar Insurance Company Ltd.*  
Address: *1 Ben Yehuda Street, Tel Aviv, Israel*

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ATTACHMENT 2

**Register of Holders of Options (Non-Listed)**

<b>Name of Holder of the Options</b>	<b>Type of Identity Number</b>	<b>Identity Number</b>	<b>Address</b>	<b>Type of Security</b>	<b>Number of Options</b>	<b>Are the Options Held as a Trustee</b>
IBI Trust Management	Israeli Registrar of Companies Number	515020428	9 Ehad Ha'Am Street, Tel Aviv, Israel	Discount 6/22 Options	6,228,635	Yes

**Register of Holders of Notes**

<b>Name of Holder of the Options</b>	<b>Type of Identity Number</b>	<b>Identity Number</b>	<b>Address</b>	<b>Type of Security</b>	<b>Number of Notes</b>	<b>Are the Notes Held as a Trustee</b>
Israel Discount Bank Nominees Ltd.	Israeli Registrar of Companies Number	510022551	<i>1 Discount Street, Rishon Lezion 757460, Israel</i>	Discount B1I Notes	USD 800,000,000 par value	No