

# ISRAEL DISCOUNT BANK LTD.

Registration no.: 520007030

FAO: Israel Securities Authority  
www.isa.gov.il

FAO: The Tel Aviv Stock Exchange Ltd.  
www.tase.co.il

T087 (Public)

Magna transmission date: January 3, 2022  
Reference No.: 2022-01-001129

## **Status of Capital, Grant of Rights for Acquisition of Shares and Registers of Securities of the Corporation and Changes Therein**

**Regulation 31E of the Securities Regulations (Periodic and Immediate Reports), 5730-1970**  
**Regulation 31(a) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970**  
**Regulation 31(b1) of the Securities Regulations (Periodic and Immediate Reports), 5730-1970**  
**Regulation 32 of the Securities Regulations (Periodic and Immediate Reports), 5730-1970**

Nature of the Change: Full Redemption of Hybrid Capital Notes (Series B)

Reference numbers of previous reports relating to this topic: \_\_\_\_\_

1. Status of the securities of the corporation following the change:

<b>Name and Class of Security</b>	<b>Stock Exchange Security Registration Number</b>	<b>Number of Securities in Authorized Capital</b>	<b>Issued and Paid-up Capital: Number in Previous Report</b>	<b>Issued and Paid-up Capital: Current Number</b>	<b>Number Registered in Name of Nominee Company</b>
<i>Ordinary A shares of NIS 0.1 par value each – Discount A</i>	691212	2,605,150,000	1,164,016,993	1,164,016,993	1,163,997,760
<i>6% cumulative preferred shares of NIS 0.00504 par value each – Discount Cumulative Preferred</i>	6910012	40,000	40,000	40,000	0
<i>Hybrid capital notes (Series B)</i>	6910111	350,000,000	350,000,000	350,000,000	0
<i>Subordinated debentures (Series J)</i>	6910129	212,966,500	212,966,500	106,483,250	106,483,250
<i>Subordinated debentures (Series K)</i>	6910137	162,708,000	162,708,000	81,354,000	81,354,000
<i>Subordinated debentures (Series L)</i>	6910160	784,050,000	784,050,000	784,050,000	784,050,000

2. The corporation announces that:  January 2, 2022  
 from \_\_\_\_\_ through \_\_\_\_\_

A change took place in the number and in the register of holders of securities (including share purchase rights) of the corporation as a result of:

Description of the nature of the change: *Full early redemption of Hybrid Capital Notes (Series B).*

**1**

Name of the Registered Holder Regarding Whom the Change Took Place: *Migdal Insurance Company Ltd. – Profit Sharing*

Type of Identity Number: *Registrar of Companies Number*      Identity Number: *520004896*

Nature of change: Redemption \_\_\_\_\_

Date of Change: *02/01/2022* Executed Through the Stock Exchange Clearing House: *No*

Class and Name of the Security in Relation to Which the Change Took Place: *Hybrid Capital Notes (Series B)*

Stock Exchange Security Registration Number: *6910111*

Balance of Securities Held by the Holder in the Last Report: *235,000,000*

Balance of Securities Held by the Holder Following the Change: *0*

Number of Securities involved in decrease/decrease: *235,000,000*

Is This as a Result of a Grant of Rights for the Acquisition of Shares: *No*

Total Consideration for the Securities Granted: \_\_\_\_\_

Stock Exchange Security Registration Number of the Share That Will be Derived from the Exercise of the Security: \_\_\_\_\_

Number of Shares That Will be Derived from the Full Exercise/Conversion of the Security:  
\_\_\_\_\_

Total Exercise Price Received from the Full Exercise/Conversion of the Security into Shares:  
\_\_\_\_\_

The Period During Which the Security May be Exercised: \_\_\_\_\_

From: \_\_\_\_\_ Through: \_\_\_\_\_

The Securities That Have Been Granted Will be Listed on the Stock Exchange: \_\_\_\_\_

The Grant of the Aforesaid Securities is Further to \_\_\_\_\_, Which was Published on \_\_\_\_\_ and Whose Reference Number is: \_\_\_\_\_

- The security is fully paid-up and the consideration has been received in full.
- The security is fully paid-up but the consideration has not been received in full.
- Issued for the purpose of an ATM program
- Other \_\_\_\_\_

**2**

Name of the Registered Holder Regarding Whom the Change Took Place: *Migdal Insurance Company Ltd. – Nostro*

Type of Identity Number: *Registrar of Companies Number / Identity Number: 520004896*

Nature of change: Redemption \_\_\_\_\_

Date of Change: *02/01/2022* Executed Through the Stock Exchange Clearing House: *No*

Class and Name of the Security in Relation to Which the Change Took Place: *Hybrid Capital Notes (Series B)*

Stock Exchange Security Registration Number: *6910111*

Balance of Securities Held by the Holder in the Last Report: *35,000,000*

Balance of Securities Held by the Holder Following the Change: *0*

Number of Securities involved in decrease/decrease: *35,000,000*

Is This as a Result of a Grant of Rights for the Acquisition of Shares: *No*

Total Consideration for the Securities Granted: \_\_\_\_\_

Stock Exchange Security Registration Number of the Share That Will be Derived from the Exercise of the Security: \_\_\_\_\_

Number of Shares That Will be Derived from the Full Exercise/Conversion of the Security:  
\_\_\_\_\_

Total Exercise Price Received from the Full Exercise/Conversion of the Security into Shares:  
\_\_\_\_\_

The Period During Which the Security May be Exercised: \_\_\_\_\_

From: \_\_\_\_\_ Through: \_\_\_\_\_

The Securities That Have Been Granted Will be Listed on the Stock Exchange: \_\_\_\_\_

The Grant of the Aforesaid Securities is Further to \_\_\_\_\_, Which was Published on \_\_\_\_\_ and Whose Reference Number is: \_\_\_\_\_

- The security is fully paid-up and the consideration has been received in full.
- The security is fully paid-up but the consideration has not been received in full.
- Issued for the purpose of an ATM program
- Other \_\_\_\_\_

3

Name of the Registered Holder Regarding Whom the Change Took Place: *Migdal Makefet Pension and Provident Funds Management Ltd.*

Type of Identity Number: *Registrar of Companies Number / Identity Number: 512237744*

Nature of change: Redemption \_\_\_\_\_

Date of Change: *02/01/2022* Executed Through the Stock Exchange Clearing House: *No*

Class and Name of the Security in Relation to Which the Change Took Place: *Hybrid Capital Notes (Series B)*

Stock Exchange Security Registration Number: *6910111*

Balance of Securities Held by the Holder in the Last Report: *80,000,000*

Balance of Securities Held by the Holder Following the Change: *0*

Number of Securities involved in decrease/decrease: *80,000,000*

Is This as a Result of a Grant of Rights for the Acquisition of Shares: *No*

Total Consideration for the Securities Granted: \_\_\_\_\_

Stock Exchange Security Registration Number of the Share That Will be Derived from the Exercise of the Security: \_\_\_\_\_

Number of Shares That Will be Derived from the Full Exercise/Conversion of the Security: \_\_\_\_\_

Total Exercise Price Received from the Full Exercise/Conversion of the Security into Shares: \_\_\_\_\_

The Period During Which the Security May be Exercised: \_\_\_\_\_

From: \_\_\_\_\_ Through: \_\_\_\_\_

The Securities That Have Been Granted Will be Listed on the Stock Exchange: \_\_\_\_\_

The Grant of the Aforesaid Securities is Further to \_\_\_\_\_, Which was Published on \_\_\_\_\_ and Whose Reference Number is: \_\_\_\_\_

- The security is fully paid-up and the consideration has been received in full.
- The security is fully paid-up but the consideration has not been received in full.
- Issued for the purpose of an ATM program
- Other

\_\_\_\_\_

- A change took place only in the register of the securities holders of the Corporation (**without a change in the number of the securities of the corporation**) as a result of:

Description of the nature of the change: \_\_\_\_\_

Name of the Registered Holder Regarding Whom the Change Took Place: \_\_\_\_\_

Type of Identity Number: \_\_\_\_\_ Identity Number: \_\_\_\_\_

Date of Change: \_\_\_\_\_ Executed Through the Stock Exchange Clearing House: \_\_\_\_\_

Class and Name of the Security in Relation to Which the Change Took Place: \_\_\_\_\_

Stock Exchange Security Registration Number: \_\_\_\_\_

Number of Securities in Change: \_\_\_\_\_

Balance of These Securities Held by the Holder Following the Change: \_\_\_\_\_

3. The main particulars from the register of shareholders as of the reporting date are as follows:

No.	Name of the Registered Shareholder	Type of Identity Number	Identity Number	Stock Exchange Security Registration Number	Class of Shares and Par Value	Number of Shares	Are Shares Held as a Trustee
1	_____	_____	_____	_____	_____	_____	_____

4. Attached is a file containing the shareholders' register in accordance with the provisions of Section 130 of the Companies Law, 5759-1999 (See Attachment 1 below)

5. Attached is an updated file containing the securities' register of the corporation, including the register of option holders and the register of debenture holders (See Attachment 2 below)

**Details of signatories authorized to sign in the name of the Corporation:**

	Name of Signatory	Position
1	<i>Joseph Beressi</i>	<i>Other Senior Executive Vice President, Chief Accountant</i>
2	<i>Assaf Pasternak</i>	<i>Other Executive Vice President, Head of Financial Markets Division</i>

Reference numbers of previous documents relating to this topic (their mention does not constitute their inclusion by way of reference):

The securities of the Corporation are listed for trade on the Tel Aviv Stock Exchange Date of updating structure of form: 30/12/2021  
Abbreviated name: Discount

Address: 23 Yehuda Halevi St., Tel Aviv 6513601, Israel Tel: 972-3-5145582; 972-3-5145544; Fax: 972-3-5171674

Email: [michal.sd@dbank.co.il](mailto:michal.sd@dbank.co.il)

Prior names of the reporting entity:

Name of person making electronic report: Sokolov-Danoch, Michal Position: Corporate Secretary Name of Employing Company:  
Address: 23 Yehuda Halevi St., Tel Aviv 6513601, Israel Tel: 972-3-5145582; Fax: 972-3-5171674 Email: [michal.sd@dbank.co.il](mailto:michal.sd@dbank.co.il)

***Israel Discount Bank's Immediate Reports are published in Hebrew on the website of the Israel Securities Authority and the Tel Aviv Stock Exchange.***

***The English translation is prepared for convenience purposes only.***

***In the case of any discrepancy between the English and Hebrew versions, the Hebrew will prevail.***

ATTACHMENT 1

Identity Number: 729065      Type of Identity Number: *I.D. Number*      Name of Share: *Ordinary A*  
Balance of Holdings: 33  
Name: *Amitai Sarah, Dec'd*  
Address: *c/o Israel Gil, Adv., 14 Ahad Ha'am Street, Haifa, Israel*

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Identity Number: 001701023      Type of Identity Number: *I.D. Number*      Name of Share: *Ordinary A*  
Balance of Holdings: 10,972  
Name: *Gitter Mozes Bernhard*  
Address: *ISAL (AMLET) N.V., P.O. Box 11600, Tel Aviv 65117, Israel*

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Identity Number: 008249245      Type of Identity Number: *I.D. Number*      Name of Share: *Ordinary A*  
Balance of Holdings: 1  
Name: *Finkelstein Ehud*  
Address: *4 Hamishna Street, Tel Aviv 62917, Israel*

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Identity Number: 008037392      Type of Identity Number: *I.D. Number*      Name of Share: *Ordinary A*  
Balance of Holdings: 500  
Name: *Pinscher Natan*  
Address: *P.O. Box 4241, Haifa 31042, Israel*

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Identity Number: 510022551      Type of Identity Number: *Registrar of Companies Number*      Name of Share: *Ordinary A*  
Balance of Holdings: 1,163,997,760  
Name: *Israel Discount Bank Nominees Ltd.*  
Address: *38 Yehuda Halevi Street, Tel Aviv, Israel*

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Identity Number: \_\_\_\_\_      Type of Identity Number: \_\_\_\_\_      Name of Share: *Ordinary A*  
Balance of Holdings: 10  
Name: *Recanati Elias*  
Address: *315 West 70<sup>th</sup> Street, Apt 5K, New York, NY 10023, U.S.A.*

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Identity Number: \_\_\_\_\_      Type of Identity Number: \_\_\_\_\_      Name of Share: *Ordinary A*  
Balance of Holdings: 474  
Name: *Redfield Walter C.*  
Address: *156 West 56<sup>th</sup> Street, New York, NY 10019-3866, U.S.A.*

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Identity Number: \_\_\_\_\_      Type of Identity Number: \_\_\_\_\_      Name of Share: *Ordinary A*  
Balance of Holdings: 2,766  
Name: *Samuels Walter R.*  
Address: *510 Park Avenue, New York, NY, U.S.A.*

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Identity Number: \_\_\_\_\_      Type of Identity Number: \_\_\_\_\_      Name of Share: *Ordinary A*  
Balance of Holdings: 4,148  
Name: *Starzec Mary*  
Address: *2 Stoneleigh Road, Scarsdale, NY 10583, U.S.A.*

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Identity Number: 043510023      Type of Identity Number: *I.D. Number*      Name of Share: *Ordinary A*  
Balance of Holdings: 10

Name: *Davidson David & Davidson Miriam*

Address: *15 Smolansky Street, Haifa, Israel*

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Identity Number: *64837123* Type of Identity Number: *I.D. Number*

Name of Share: *Ordinary A*

Balance of Holdings: *30*

Name: *Barlev Yehuda*

Address: *3A Tolkovsky Street, Tel Aviv 69358, Israel*

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Identity Number: *1772268* Type of Identity Number: *I.D. Number*

Name of Share: *Ordinary A*

Balance of Holdings: *40*

Name: *Miller Raphael*

Address: *7 Peduyim Street, Hod Hasharon, Israel*

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Identity Number: *8332884* Type of Identity Number: *I.D. Number*

Name of Share: *Ordinary A*

Balance of Holdings: *62*

Name: *Newman David*

Address: *14 David Shimoni Street, Jerusalem 92623, Israel*

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Identity Number: \_\_\_\_\_ Type of Identity Number: \_\_\_\_\_

Name of Share: *Ordinary A*

Balance of Holdings: *2*

Name: *Meyer Mary Eleanor*

Address: *762 Charing Terrace, Towson, MD 21204, U.S.A.*

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Identity Number: *058766718* Type of Identity Number: *I.D. Number*

Name of Share: *Ordinary A*

Balance of Holdings: *185*

Name: *Ravnian Herzl*

Address: *2/11 Hameyassdim Street, P.O. Box 953, Kfar Saba, 44109, Israel*

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Identity Number: *520023185* Type of Identity Number: *Registrar of Companies Number* Name of Share: \_\_\_\_\_

Balance of Holdings: *40,000*

Name: *Hadar Insurance Company Ltd.*

Address: *1 Ben Yehuda Street, Tel Aviv, Israel*

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ATTACHMENT 2

**Register of Holders of Subordinated Debentures (Series J)**

<b>Name of Holder of Debentures</b>	<b>Company/ I.D. Number</b>	<b>Address</b>	<b>Balance</b>	<b>Series</b>	<b>Certificate Number</b>
Israel Discount Bank Nominees Ltd.	510022551	38 Yehuda Halevi Street, Tel Aviv 6513601, Israel	NIS 106,483,250	J	1001

**Register of Holders of Subordinated Debentures (Series K)**

<b>Name of Holder of Debentures</b>	<b>Company/ I.D. Number</b>	<b>Address</b>	<b>Balance</b>	<b>Series</b>	<b>Certificate Number</b>
Israel Discount Bank Nominees Ltd.	510022551	38 Yehuda Halevi Street, Tel Aviv 65136, Israel	NIS 81,354,000	K	1101

**Register of Holders of Subordinated Debentures (Series L)**

<b>Name of Holder of Debentures</b>	<b>Company/ I.D. Number</b>	<b>Address</b>	<b>Amount</b>	<b>Balance</b>	<b>Series</b>	<b>Certificate Number</b>
Israel Discount Bank Nominees Ltd.	510022551	38 Yehuda Halevi Street, Tel Aviv 65136, Israel	NIS 784,050,000	NIS 784,050,000	L	1